ENROLLING ONLINE IN MISSIONSQUARE PLAN (457, Traditional IRA or Roth)

Step 1 : Click the link to access the Plan Resource Site:

- For the 457 Plan: <u>https://www.msqplanservices.org/myplan/303368</u>
- For the Traditional IRA:
 https://www.msqplanservices.org/myplan/701550
- For the Roth Plan: https://www.msqplanservices.org/myplan/705966

Step 2: Select "Enroll in My Plan"



Step 3: Enter Personal Information and Select 'Next' when done.

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Confirm Email Address* By clicking Next you acknowle Disclosures, Acceptan	dge receipt of MissionSquare Retirement's Privacy Notice <u>available here.</u>

Step 4: Review and the Internet Agreement & Account Access Activation Form to Register for Online Access.

Step 5: Submit the Election Form to start your payroll deductions.

If you have questions, scroll down on the same webpage and you can schedule an appointment with your MissionSquare Retirement Specialist, Shantel Washington.

Your MissionSquare Retirement Representatives			
Contact us to learn more about: Enrolling in your plan Roll-ins to your MissionSquare account Investment strategy and how much to save Your retirement readiness checkup Determining how much you need in retirement 	 Access your account or contact MissionSquare Plan Services at (800) 669-7400, if you need assistance with: Account login or website resources Investment changes Withdrawals, contribution amounts, account maintenance and transactions Balance and quarterly statement inquiries Personal information updates 		
Shantel D Washington Retirement Plans Specialist swashington@missionsq.org Schedule an Appointmen	nt		