

Maryland-National Capital Park and Planning Commission

457(b) Enroll or Change Contribution Election Form

If you are establishing a new 457(b) account you must first enroll in the MissionSquare 457(b) account the Plan Number is 303368.

Enroll/Start My Contribution Change My Contribution

As you near retirement, you may make additional contributions under the catch-up provisions. The "Pre-retirement catch-up", "Age 50 catch-up" and the "Age 60-63 Super catch-up" cannot be combined in the same plan year. Email Daisy Jones, MissionSquare representative or call her at 202-754-7172 for the "Pre-Retirement Catch-Up," forms which must be submitted with this form.

Employee Name Employee ID Normal Retirement Date Date of Birth Email Address Phone Number Mailing Address

Marital Status Married Single Divorced Widowed Gender Male Female Other

I authorize my employer to deduct my contribution to my 457(b) Account. The following election is on a bi-weekly basis. Enter your deduction amount either as a percentage or whole dollar amount. Pre-Tax and Post-Tax contributions combined must stay within IRS limits.

457(b) Pre-Tax % or \$

Roth Post-Tax: % or \$

Changes will be effective on the next available pay date, unless a later pay date is specified:

Future Effective Pay Date

Select the Contribution Type:

- Standard Pre-Tax Deferral (100% of compensation or \$24,500, whichever is less)
Pre-Retirement (3 year) Catch-Up (up to \$49,000 - 2 x Standard Limit)- Additional forms required.
Age 50 Catch-Up (up to \$8,000 plus Standard \$24,500 for a total maximum of \$32,500) Note: If age 50 by 12/31/2026 and your 2025 FICA wages (W-2 Box 3) were more than \$150,000, the additional \$8,000 must be contributed to the Roth Post-Tax Account.
Age 60-63 Super Catch-Up (up to \$11,250 plus Standard \$24,500 for a total maximum of \$35,750)

Employee Signature Date

Return Form To: M-NCPPC Health & Benefits Interoffice: EOB 4 Floor Fax: 301-454-1687-Email: Benefits@mncppc.org

For Health and Benefits Only Received by: Date: Entry-MSQ Portal by: Date: